

Espira Global Innovation

An actively managed global equity fund that invests in innovation-driven companies whose products and services not only shape the modern world, but also drive its future. Our investment strategy is based on the belief that sales growth is the primary driver of long-term returns and that innovative companies not only grow faster but are also significantly more resilient.

A new era of technology-led development

We are at the forefront of a new cycle of innovation, where breakthroughs in areas such as artificial intelligence and chips for advanced computing will accelerate development exponentially. As the technology matures, technological advances will spill over from the IT sector to the wider economy. Over the next decade, hundreds of millions of jobs are expected to be automated, healthcare will be transformed with new computer-generated and personalised medicines, factories will be autonomously controlled and we will see the first truly self-driving cars. This new cycle of innovation is expected to be the fastest in history, creating great opportunities for companies that are early adapters and adopt the new technology.

Espira Global Innovation gives investors access to the high-quality companies that are leading this development and the financial opportunities it creates. Our experienced portfolio management team actively selects portfolio companies for long-term financial growth.

Innovation at a reasonable price

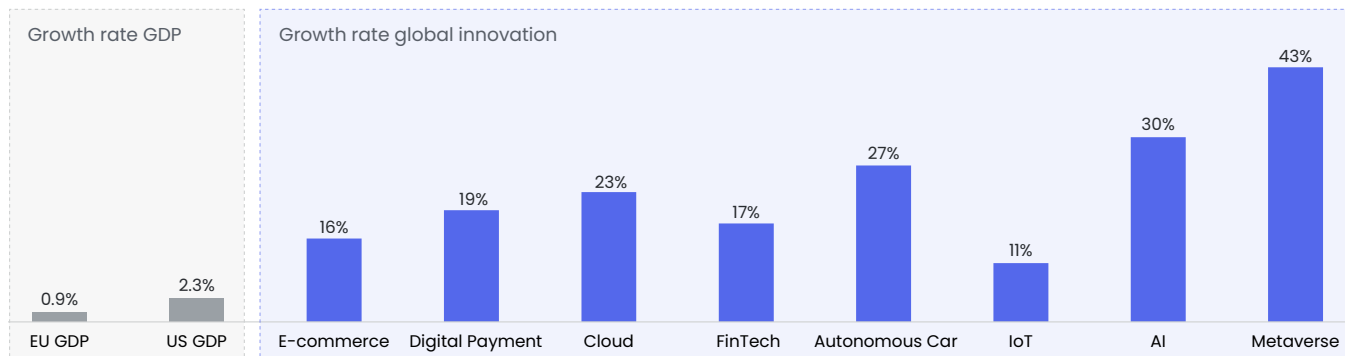
Espira Global Innovation offers investors global equity exposure with investments supported by long-term innovation trends.

- › We invest in leading companies across industries and geographies that are shaping our future through innovation
- › We actively select companies that trade at reasonable valuations relative to their future potential
- › The portfolio consists of 45-55 global companies, with a focus on quality and portfolio balance

Fund benefits

- › Global Equity Exposure
- › Investments supported by strong trends in innovation
- › Actively selected companies with reasonable valuations in relation to long-term potential
- › Focus on quality companies and portfolio balance
- › Experienced management team

Expected annual growth rate until 2029/30



Source: IMF (GDP); estimates based on an average of CAGR forecasts from Statista, Grand View Research, Gartner, Mordor Intelligence and McKinsey, as of 28 August 2026.

Information

Name	Espira Global Innovation
Inception date	2013-05-31 (A SEK)
Domicile	Luxembourg
Risk	4 of 7
Fund type	UCITS, daily traded
Sustainability	SFDR Article 8
Currency	SEK

The Fund has followed its current investment strategy since 1 March 2024.



► [Read more about the fund](#)

Investment team



Peter van Berlekom

Portfolio Manager & CIO

Espira since 2020, in the industry since 1984



Stefan Pari

Portfolio Manager

Espira since 2019, in the industry since 2007



Erik Karlsson

Portfolio Manager

Espira since 2025, in the industry since 2014



Johan Elam

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Espira since 2025, in the industry since 2020

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